





NEWS

The news option is available for all services who would like to publish information to their parents via the parent portal.

This tip sheet will walk you through:

- Creating a news item
- Publish/Unpublish news item
- Edit news items
- Apply permission to view news in parent portal
- In the parent portal
- Troubleshooting

Summary

Create a News Item

- 1. Click on settings cog
- 2. Select parent portal
- 3. Click on the news tab
- 4. Click on create news item
- 5. Enter information in as required
- 6. Upload any images and/or attachments
- 7. Click Save

Publishing a news item

- 1. Click on settings cog
- 2. Select parent portal
- 3. Find news item and click on actions button
- 4. Select publish
- 5. Confirm action by clicking ok







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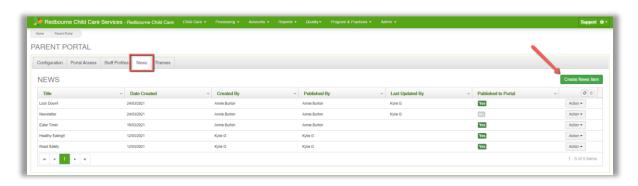
Detailed

Creating a news item

To create news item, click on the settings cog then select Parent Portal:



Click on the news tab, then click Create News Item:

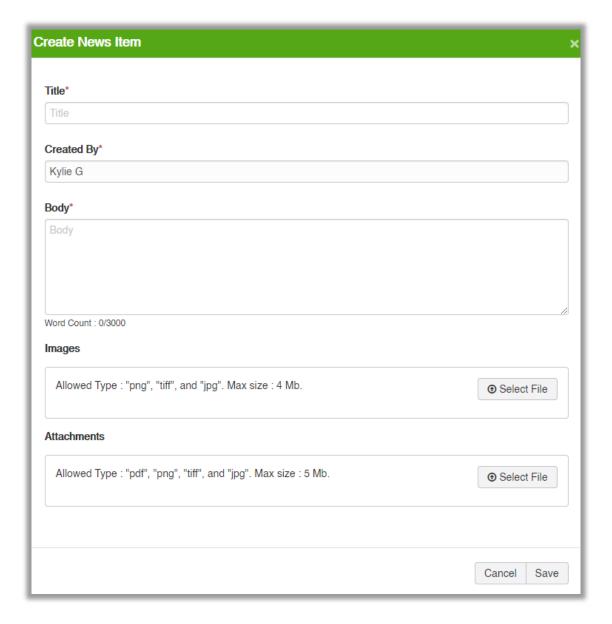


The following window will open:









All fields marked with an asterisks are required.

Title: A free text field to give your news item a title.

Created By: This field will prefill with the user (who is logged in) first and surname and this field cannot be edited.

Body: Enter information about the news item. This field holds a character count of 3000. Any more than this you will not be able to save.

Images & Attachments: Size and file limits as displayed when creating a news item. You can attach multiple files if needed.







You can remove any files uploaded by clicking on the bin button:



Click Save once completed.

Publish/Unpublish news item

Once saved, your record will display in the list of news items and will not be published to the parent portal.



To publish the news item and therefore allowing parents to see this, click on the **actions** button, then select **publish**

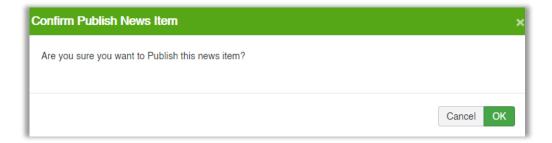


Confirm the change by clicking **ok**:









You will receive a successful message and the published to portal will change to **Yes**:



Edit news items

You can make changes to any news items displaying here. If the new item is published to the portal, any changes you make will instantly update the portal.

To edit, find the news item, click on the actions button then select edit:











Once you've made the changes click Save.

Apply Permission to view news in parent portal

In order for the parent to see the news items they must be:

- 1- Published
- 2- Have permission to view the news section

To apply permission for the parent to view news items in the portal click on the settings cog then select Parent Portal:

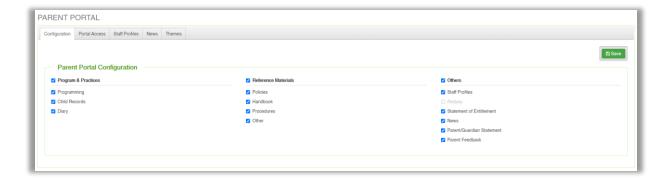








The following screen will open, the first tab displaying is Configuration:



Ensure the News option is ticked (under the heading others) and click Save.



In the parent portal

When the parent is in the parent portal they will click on the option called **news**:

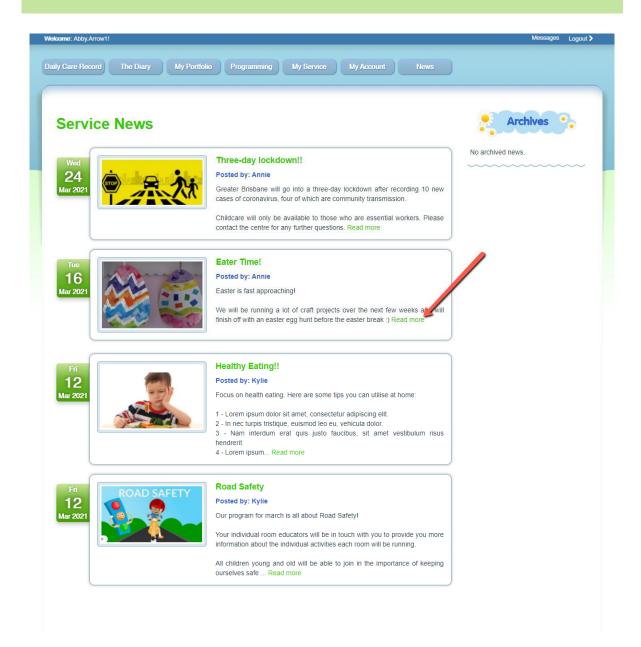


All news items will be displayed here with a preview of the text. If parents wish to see more, they click on the **Read More** button:

















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Troubleshooting

Issue: I cannot see the Parent Portal option within my settings cog.

Why? This will be due to the permissions that have been applied to the role assigned to the user.

Resolution: The user will need to have the option called Parent Portal Guardian Access set to edit (to enable the user to make changes) or view (to enable the user to see but not make any changes).

To fix this please follow the steps below:

First you need to find what type of permission the user has:

- 1. Click on the cog settings
- 2. Select user/personnel
- 3. Find the user within the list and click edit
- 4. Click on the Sites tab
- 5. View the role name assigned to the user:



Next, change permissions for that role:

- 1. Click on the cog settings
- 2. Select setup
- 3. Click on the roles tab
- 4. Next to edit, click on the down arrow and select Permissions
- 5. Select the component **Admin**
- 6. Scroll to find the sub-component Parent Portal Guardian Access
- 7. Drop down the permission type to select either edit or view
- 8. Click save