





ENROLMENT CONFIRMATION

The primary objective of the Enrolment Confirmation process is to provide the parent/guardian written confirmation of their child's enrolment. This functionality meets the government requirement where childcare service providers MUST obtain a <u>written agreement</u> (Complying Written Agreement, or CWA) from the parent/guardian prior to creating the Child Care Subsidy System (CCSS) enrolment.

Every time there is a change to the arrangement for care, your Service <u>MUST</u> obtain another signed CWA (see p35 of Child Care Provider Handbook).

The tip sheet will guide you through:

- Sending Confirmation
 - → Individual Confirmations
 - 1. Booked Care
 - 2. Casual Care
 - → Bulk Confirmations
- Parent Requirement
- Actions
- Searching
- Troubleshooting

Summary

- 1. Click on childcare menu
- 2. Select Enrolment Confirmation
- 3. Click on Create New Enrolment Confirmation
- 4. Select the applicable child and parent/guardian
- 5. Under As of Current/Future Dated Booking select either 'As of Current Bookings' or another booking date and click Next
- 6. If you wish to add additional text, select Include Free Text Fee/Website Information
- 7. Enter any required free text then click Save and Send



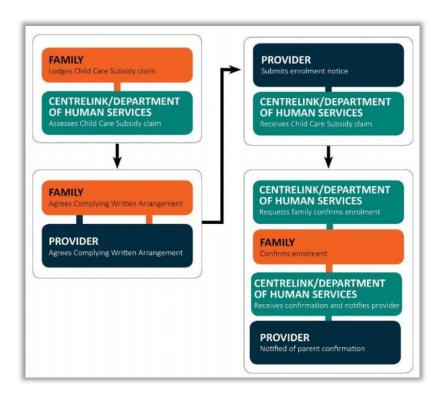




ENROLMENT CONFIRMATION

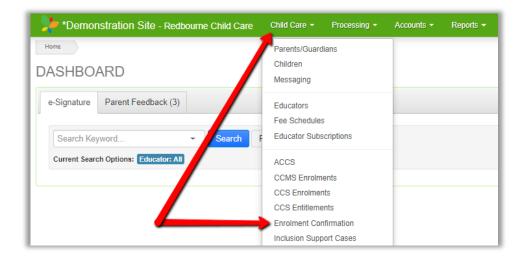
Detailed

Enrolment process:



Child Care Provider Handbook, v2 June 2019 p38

Navigate to the Child Care menu and select Enrolment Confirmation:





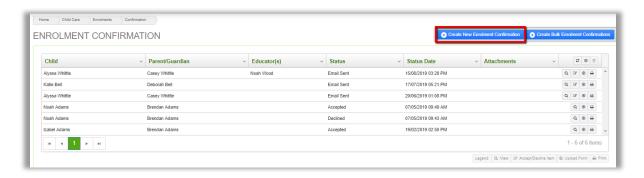




Enrolment confirmation notices can be sent from the application in bulk or individually via the blue action buttons Create new enrolment confirmation or Create bulk enrolment confirmation.

Individual Confirmations

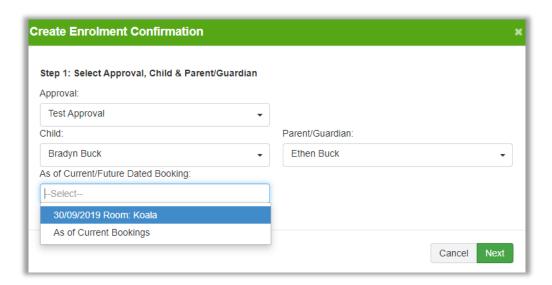
If sending out the enrolment to an individual child, click on **Create New Enrolment** Confirmation:



You will be asked to select the applicable child and parent.

NOTE: If there is only one parent linked to the child the parent will automatically prefill

As of Current/Future Dated Bookings will show current and future bookings, you then select which booking you want to create the confirmation for then click **Next**:



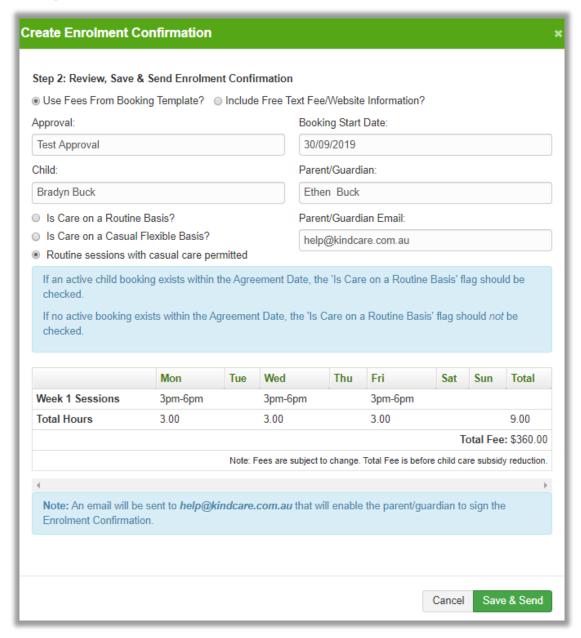
The system will auto populate the data.







Booking with Sessions



If the child has a **permanent booking** the system will automatically mark **Routine** sessions with casual care permitted.

Is Care on a Routine Basis?
Is Care on a Casual Flexible Basis?
Routine sessions with casual care permitted



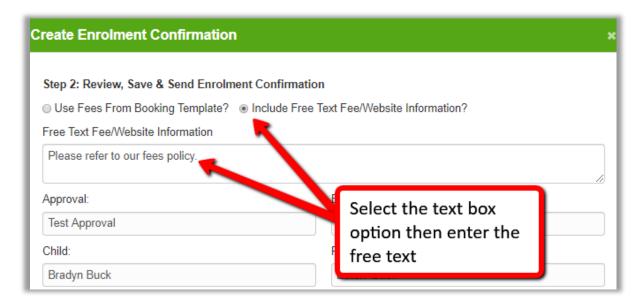




The booking sessions will display the **start and end time**, **total hours** of care along with the total weekly **childcare fee**. If your service charges Levies in addition to the childcare fee, these levies will also be shown.



NOTE: Select the 'Include Free Text Fee/Website Information' button. The system will then display free text box in which the message can be recorded if you wish to add additional information. This is useful to services who have complex casual fee schemes or casual fees which differ to routine fees.



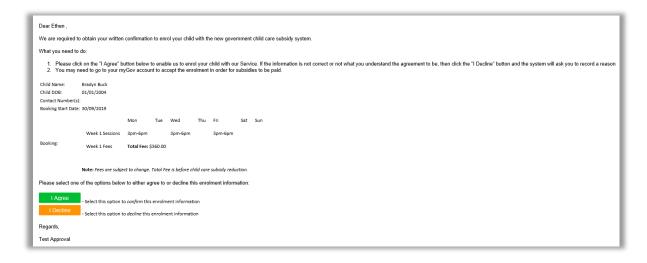
If you are happy with the information click Save and Send

The parent will receive an email with this information:









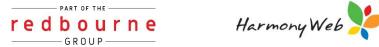
For more detail on how the parent can accept/decline this information please see the section called **Parent Requirement**

Casual Care

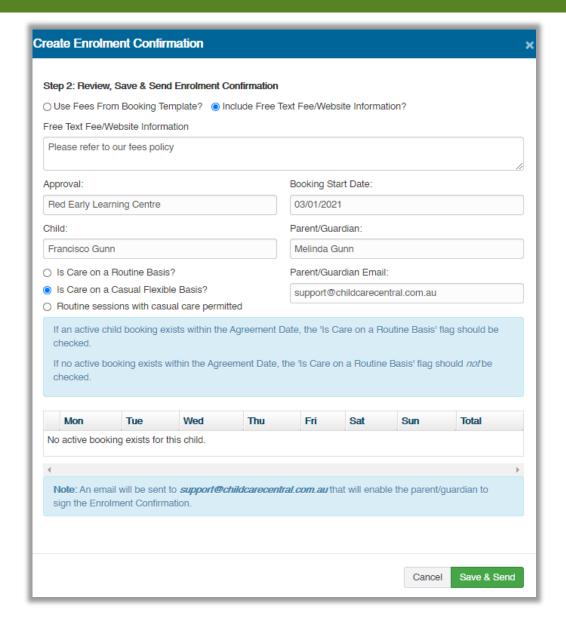
If there is no booking you will notice a few differences:

- The system will automatically choose Include Free Text Fee/Website Information.
- 2- The system will assume the care is Casual









If you are happy with the information, click Save and Send. The parent will then receive an email with this information.





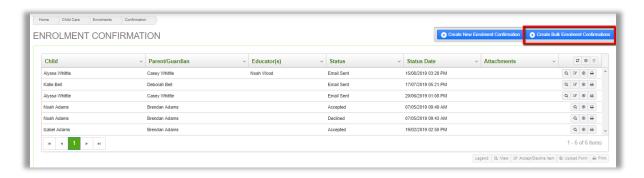




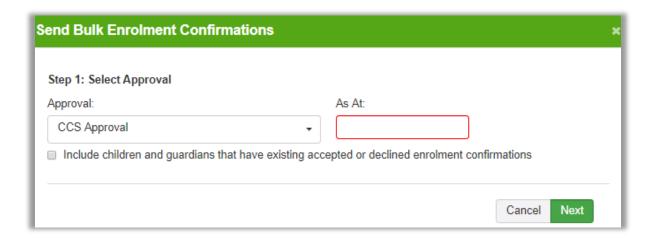
For more detail on how the parent can accept/decline this information please see the section called <u>Parent Requirement</u>

Bulk Confirmations

There is an option to send out enrolment confirmation notices in bulk. To use this option, click on Create Bulk Enrolment Confirmations:



The following screen will then open where you will then select an **As At** date then click **Next**:

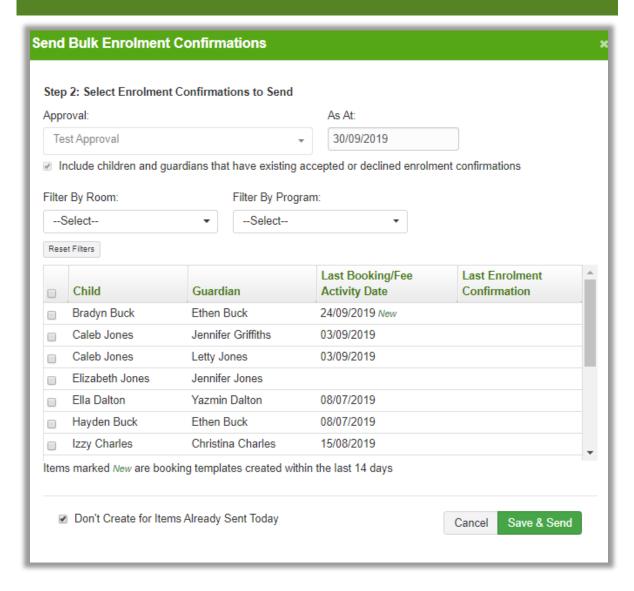


The following screen will then appear:









As a default, all 'Active' children without an enrolment confirmation created will be included in the default.

There is scope to filter this list, by room or program.

Use the check box to mark or unmark children, tick the checkbox in the heading to select or deselect all children:







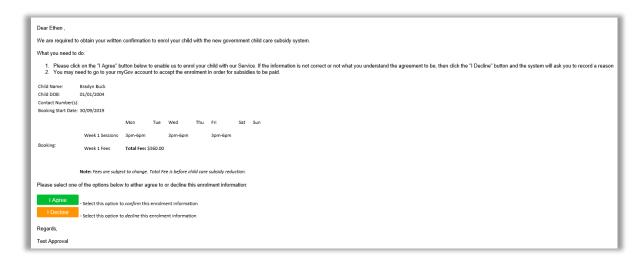
Child	Guardian	Last Booking/Fee Activity Date	Last Enrolment Confirmation
Alyssa Whittle	Casey Whittle	03/09/2019 New	15/08/2019
Emilia Jones	Enzo Jones	30/08/2019 New	
Flynn Whittle	Casey Whittle	30/04/2019	
Katie Bell	Anna Blue	27/08/2019 New	
Melanie Butler	Charles Butler	27/08/2019 New	
Melanie Butler	Brendan Adams	27/08/2019 New	
Talia Bell	Anna Blue	27/08/2019 New	

Once you have selected the data required click Save and Send

The parent/guardians will then receive an email with this information.

Parent Requirement

The parent/guardian will receive an email from your service asking them to either 'Agree' or 'Decline' the enrolment. Please see the sample email below:



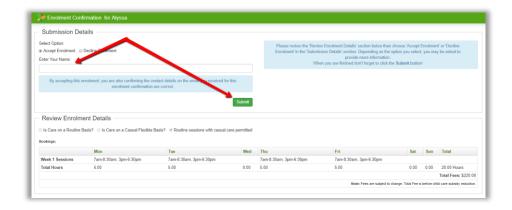
The email contains the mandatory minimum information as specified by the government's CWA requirements.

If the parent selects the I Agree button from the email (shown above), the system will present the following screen for the parent to record his/her name then click submit:

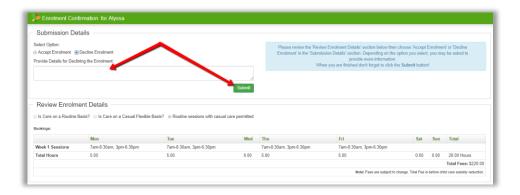






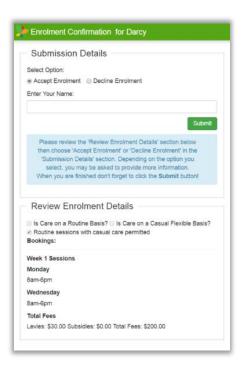


If the parent selects the I Decline button from the email, the parent will then need to enter a reason as to why they are declining before they click on submit.



Mobile friendly notifications

The confirmation page viewed by the parent will render on any computer screen or mobile phone. See the mobile phone version (right).



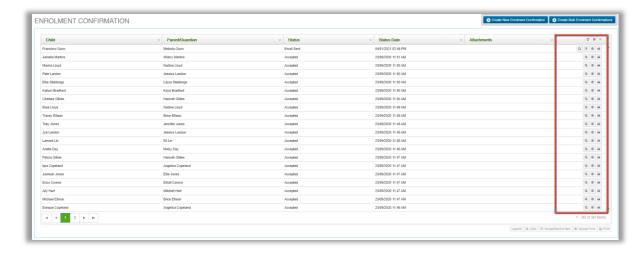






Actions

Within the enrolment confirmation screen each confirmation created will have actions available:



- Print This option can be utilised to print a blank enrolment confirmation and be handed to the parent in person to sign.
- **O Upload** If the parent has physically signed the confirmation you can then scan and upload the signed enrolment confirmation form
- Accept/Decline You can then accept/decline on the parent's behalf. (If the parent has physically signed the confirmation)
- **View** this gives you the ability to view the enrolment confirmation detail that have been sent to the parent. If the parent has confirmed or declined, then you will also be able to see this information when viewing.

Searching Enrolment Confirmations

You may search for enrolment confirmations using the column headers:

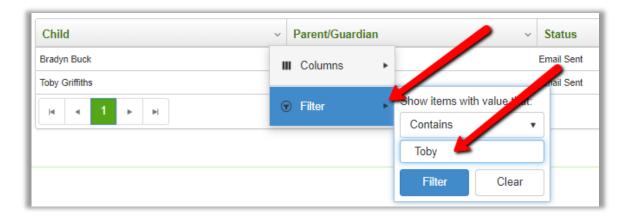








Clicking on the arrow in each column will provide you with search options. You may then select the filter option to type a **keyword** and click **filter**:









Troubleshooting

Issue: Parent doesn't have an email address – what is the best process?

Resolution: If a parent does not have an email address, the following process is recommended.

- 1. Create an individual enrolment confirmation for the parent.
- 2. Download the enrolment confirmation
- 3. Ask the parent/guardian to sign the physical enrolment confirmation
- 4. Via the Enrolment Confirmation page, the service can enter the parent has or has not accepted the enrolment directly into the system. Click the button and select the 'Accept/Decline item' icon for the applicable child.
- 5. If you scan the signed physical enrolment confirmation, Click the upload **1** button to store the signed form.

Issue: What if the child is booked in 2 or more rooms/programs?

Resolution: One email will be sent displaying the names of all details of the booked sessions.

Issue: If a parent/guardian has more than one child, will there be one enrolment confirmation for each child or one for the family?

Resolution: Each child will have their own enrolment confirmation; therefore, a separate email will be sent for each child.

Issue: The child is not showing in the list of children.

Resolution: This means the child is not created in the system or has been marked as inactive. Set the child to active if they have been marked as inactive.

Issue: The booking and fee information is not showing.

Resolution: You will need to create the booking and assign the child to a fee schedule.